

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:) Chapter 11
)
TERRAFORM LABS PTE. LTD., ¹) Case No. 24-10070 (BLS)
)
Debtor.) Obj. Deadline: 4/11/24 at 4:00 p.m. (ET)
) Hrg. Date: 4/18/24 at 10:00 a.m. (ET)
)

**NOTICE OF APPLICATION OF THE OFFICIAL COMMITTEE
OF UNSECURED CREDITORS OF TERRAFORM LABS PTE. LTD.
TO RETAIN AND EMPLOY GENESIS CREDIT PARTNERS LLC AS
FINANCIAL ADVISORS, EFFECTIVE MARCH 29, 2024**

TO: (a) the United States Trustee for the District of Delaware; (b) counsel to the Debtor; and
(c) all parties entitled to notice pursuant to Local Rule 2002-1(b)

PLEASE TAKE NOTICE that, on March 28, 2024, the Official Committee of Unsecured Creditors (the “Committee”) in the above-captioned chapter 11 case (the “Chapter 11 Case”) of Terraform Labs Pte. Ltd. (the “Debtor”) filed the *Application of the Official Committee of Unsecured Creditors of Terraform Labs Pte. Ltd. to Retain and Employ Genesis Credit Partners LLC as Financial Advisor, Effective March 29, 2024* (the “Application”)² with the United States Bankruptcy Court for the District of Delaware (the “Court”).

PLEASE TAKE FURTHER NOTICE that an objection, if any, to the Application must be in writing, filed with the Court, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801, and served on Genesis Credit Partners LLC and undersigned proposed counsel for the Committee so that it is received on or before **April 11, 2024 at 4:00 p.m. (ET)**.

PLEASE TAKE FURTHER NOTICE that a hearing on the Application, if necessary, will be held on **April 18, 2024 at 10:00 a.m. (ET)**, before the Honorable Brendan Linehan Shannon, United States Bankruptcy Judge, United States Bankruptcy Court for the District of Delaware, 824 Market Street, 6th Floor, Courtroom No. 1, Wilmington, Delaware 19801.

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¹ The Debtor’s principal office is located at 1 Wallich Street, #37-01, Guoco Tower, Singapore 078881.

² Capitalized terms that are used but not defined herein shall have the meanings ascribed to such terms in the Application.

IF YOU FAIL TO RESPOND TO THE APPLICATION IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE APPLICATION WITHOUT FURTHER NOTICE OR A HEARING.

Dated: Wilmington, Delaware
March 28, 2024

McDERMOTT WILL & EMERY LLP

/s/ David R. Hurst

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